

## Telecommunications market income in 2007

- The Israeli telecom market's total income grew in 2007 by 5.42%, from 26,661,716 thousand ILS in 2006 to 28,106,550 thousand ILS in 2007.
  - Remarkable growth is noted in the Internet market, both in Bezeq's and Hot's income from network access (20% growth) and in Internet interconnection services (14%).
  - The mobile market, that accounts for over 50% of the overall telecom market's income, grew in 2007 by 8%.
  - Significant reduction is noted in two sectors: -7% on international calls (mainly due to less income from foreign international carriers); and -8% on NTP (Network Termination Point).
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*Table 1: Telecom market income 2004-2007 by sectors, in thousand ILS*

Sector	2004	2005	2006	2007
fixed	4,508,809	4,275,854	4,363,263	4,402,324
Internet infrastructure	679,000	774,000	830,000	999,000
TV: Cables, Satellite	3,010,000	3,111,000	3,375,735	3,472,818
International Carriers	1,505,484	1,633,809	1,845,262	1,724,649
Mobile	13,368,846	13,290,824	14,383,275	15,511,548
NTP	455,145	476,021	550,972	498,212
Internet interconnection (ISP)	1,115,085	1,169,932	1,313,210	1,497,998
Total	24,642,369	24,731,440	26,661,716	28,106,550

*Table 2: Sartorial share of telecom market income 2004-2007*

Sector	2004	2005	2006	2007
fixed	18%	17%	16%	16%
Internet infrastructure	3%	3%	3%	4%
TV: Cables, Satellite	12%	13%	13%	12%
International Carriers	6%	7%	7%	6%
Mobile	54%	54%	54%	55%
NTP	2%	2%	2%	2%
Internet interconnection (ISP)	5%	5%	5%	5%
100%	100%			

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